

PUSHFOR INVESTMENTS INC.

CSE: PUSH
FFT: 713

For Immediate Release

PUSHFOR CLOSES NON-BROKERED PRIVATE PLACEMENT

Surrey, B.C. – April 13, 2021 – Pushfor Investments Inc. (“Pushfor” or the “Company”) (CSE: PUSH) (FFT: 713) announces that it has closed its non-brokered private placement (“Financing” or “Private Placement”). The Company has raised \$1,772,000 from the sale of 35,440,000 units at a price of CAD \$0.05 each. Units are comprised of one common share and one common share purchase warrant at \$.06 per share. Warrants will expire five years after closing.

All securities issued as a result of the Financing are subject to a statutory hold period. The Financing is subject to exchange policies. Proceeds will be used for working capital.

Certain directors of the Company have participated in the private placement and are considered “related parties” to the Company under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“MI 61-101”).

This private placement is exempt from the formal valuation and minority shareholder approval requirements of MI 61-101, as neither the fair market value of any securities issued to or the consideration paid by those directors will exceed 25% of the Company’s market capitalization

The Company will not proceed with its previously announced Convertible Debenture issuance.

Michael Noonan
Director and CEO
604 357 4730

Notice regarding Forward Looking Statements: This news release may contain forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a change of name. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties, these statements speak only as of the date of this news release. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.