

PUSHFOR TECH INC.

CSE: PUSH
FFT: 713

For Immediate Release

PUSHFOR CLOSES FIRST TRANCHE OF NON-BROKERED PRIVATE PLACEMENT

Surrey, B.C. – February 1, 2023 – Pushfor Tech Inc. (“Pushfor” or the “Company”) (CSE: PUSH) (FFT: 713) is pleased to announce that, subject to stock exchange policies, it has closed a first tranche of its non-brokered private placement. The Company has raised CAD\$221,250, through the sale of 2,950,000 units.

Units are comprised of one common share and one common share purchase warrant at \$.10 per share. Warrants will expire two (2) years after closing.

Directors and officers of the Company have acquired 2,000,000 Units in the Financing at this time and such participation is not a related party transaction as defined under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“MI 61-101”). The transaction will be exempt from the formal valuation and minority shareholder approval requirements of MI 61-101 as neither the fair market value of any securities issued to or the consideration paid by such persons will exceed 25% of the Company’s market capitalization.

Proceeds will be used to pay down debt and seek new investment projects. The Company may pay finders fees in respect to this Financing.

Any securities issued as a result of the Financing will be subject to a statutory hold period. Proceeds of the Financing will be used by the Company to pay down debt and general working capital.

Lucky Janda
CEO and Director
604 357 4730

Notice regarding Forward Looking Statements: This news release may contain forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a change of name. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties, these statements speak only as of the date of this news release. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.

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